# Communication Trends, Opportunities & Planning



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### Recording & slides will be available after the presentation at cvnl.org

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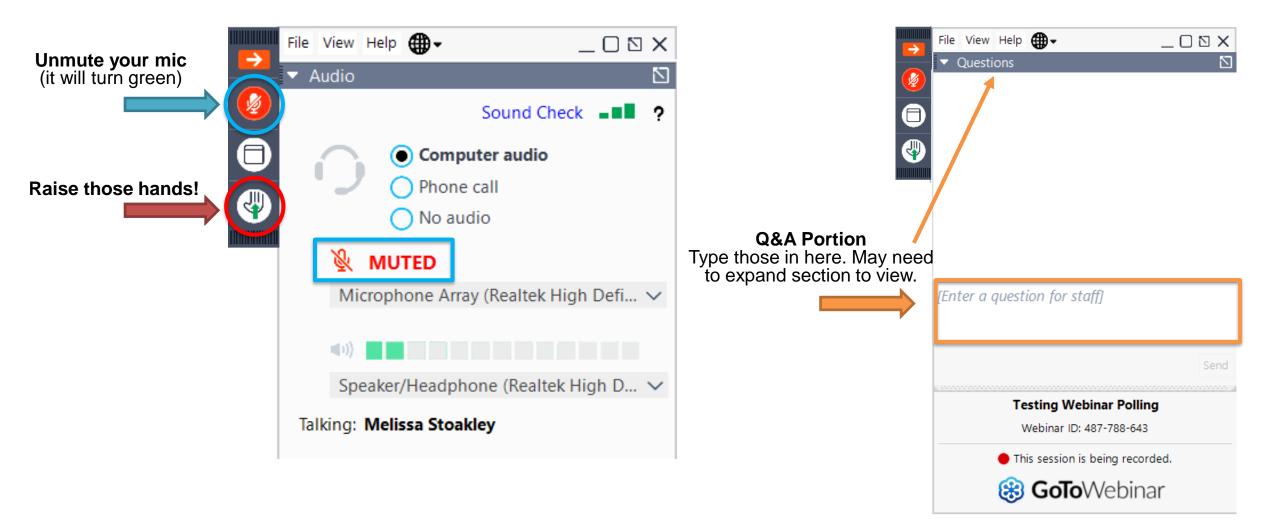
Ginnie & Peter Haas Jr. Family Fund, Marin Community Foundation, Community Foundation Sonoma County, and Solano Community Foundation







# **Technical Tips:**



# **Today's Presenters**







Adrian Power, Founding Partner Good Stuff

Fiona Meier, Communication Strategist Good Stuff Jay Zaltzman, President Bureau West Research

# **Learning Objectives**

- Understand more about this snapshot in time
- Planning how to be quick & nimble
- Communication channels opportunities
- Top takeaways to help on this road to recovery and change

# **Our Framework**

In times of crisis, feelings of isolation and hopelessness increase. What can I do personally in the face of such big challenges? Need for actualization increases while perceived opportunity decreases.

- What comes next is the question?
- The road to recovery and change.
- What role does your organization play?
- What opportunities can you offer donors, volunteers and supporters in building that future state?

# Psychology, behavioral changes & opportunities



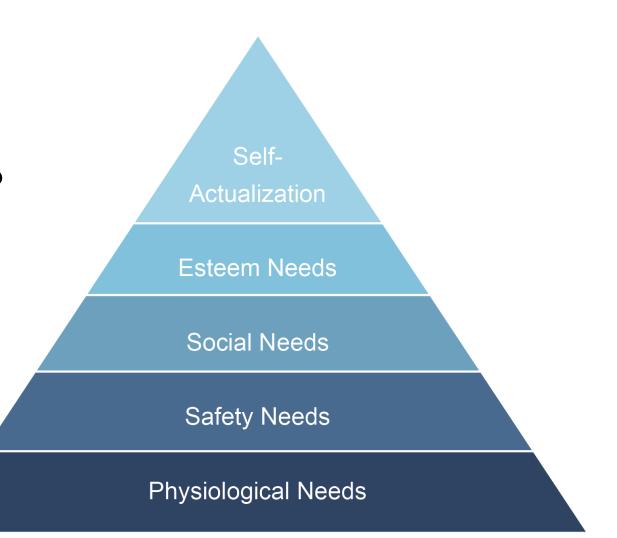
# **Psychological impacts**

- We don't have to look far
- We've all shared this experience



# **Psychological impacts**

- Unknown virus
- Will there be enough food?
- Will I be laid off?



# **Psychological impacts**

- When the brain encounters something new, it looks for an existing pattern to compare it to... but there's nothing
- Result: ANXIETY

"Everyone is talking about it. The idea that the normal isn't going to be normal. It's going to be a new normal and you don't know what that is and that puts you in an anxious place."

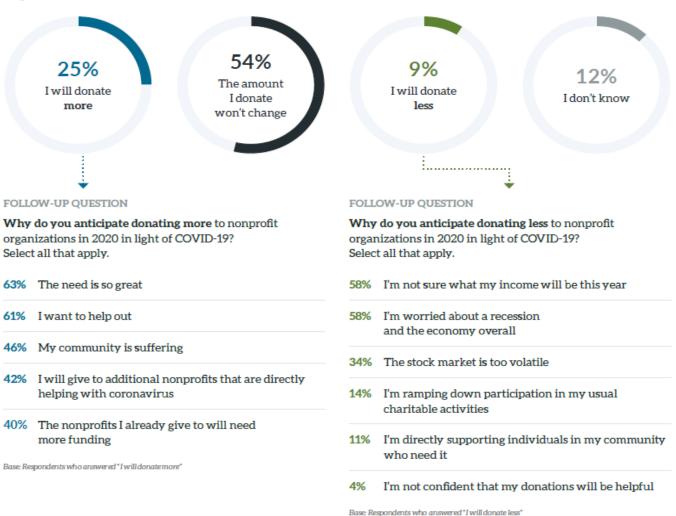
# **Behavior change**

### How do people respond to that anxiety? In different ways:

- Some want to get more involved, to help
- Some try to keep as much as possible the same
- And some become paralyzed

# **Behavior change**

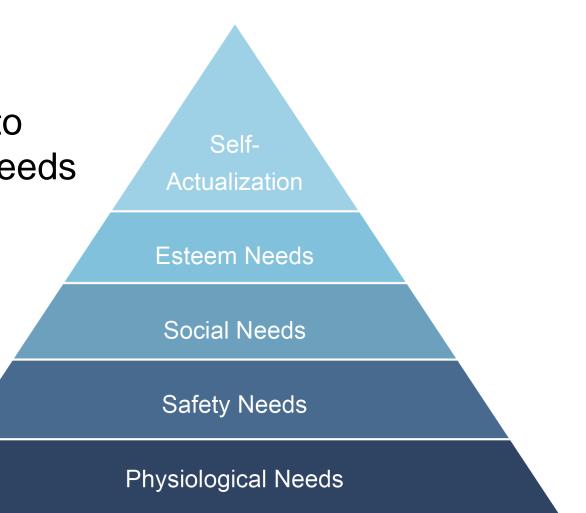
In 2020, what do you anticipate will happen to the amount you usually donate to nonprofit organizations as a result of COVID-19?



(Study conducted by Fidelity Charitable in March)

# **Behavior change**

- People have a pent-up desire to reconnect to the higher-level needs
- And then, George Floyd was murdered
- Looking for ways to engage



# **Opportunities**

How do we get that engagement?

# Consider: what behavior change is temporary and what will be permanent?

- Many are going to avoid group situations until they know there's a vaccine or a cure
- More will work from home even after the pandemic
- Increase in online interactions even after the pandemic

# **Opportunities**

### How to communicate most effectively?

- Evolving
- "During these uncertain times..." overused?
- Can you provide meaning?
- Listen to your audience



- Anxiety
- Paralysis
- Now people are ready to re-engage and help create a better future

# Planning, channels & top takeaways

# **Polling Question:**

[Check all that apply]

Since March, my organization has:

- Cut back on external communications
- Postponed or cancelled fundraising campaigns/events
- Experienced decreased response rates
- None of the above





# There is real opportunity for non-profits to embrace

Nonprofits and serviceoriented mission have never been more relevant Donors and supporters willing to convert paralysis and anxiety into action and engagement

# **Communications live on multiple levels**

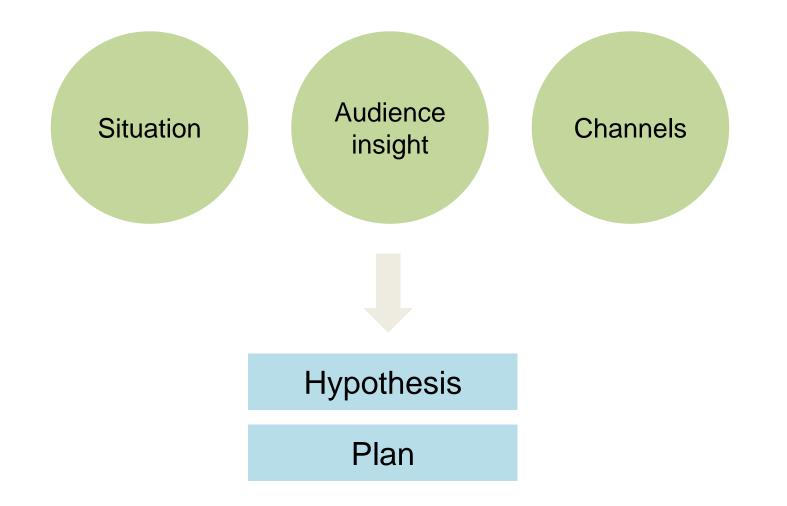


**Tactical & Agile**: Unplanned, opportunistic, responsive

### **Agility Toolkit:**

- Situation
- Relevant audience insight
- Historical channel performance
- A hypothesis
- A plan

# **Building a plan with our Agility Toolkit**



# Agility in action





Voted Best Fundraising Event in the East Bay

#### **COVID-19 UPDATE**

Pints for Paws has been postponed. We are in the process of updating our ticketing information. If you have already purchased tickets, you will be contacted soon with options.

### Agile approach to fundraising:

- Channel performance: Events are a key fundraising channel
- Audience insight: Our supporters like to drink
- A hypothesis: Our supporters are willing to drink & support us from home
- A plan: Scale it down & call it a virtual date night

# **Piloting a virtual fundraiser**



Join us for this virtual event on June 13th from 8-9pm.

#### **GET TICKETS!**



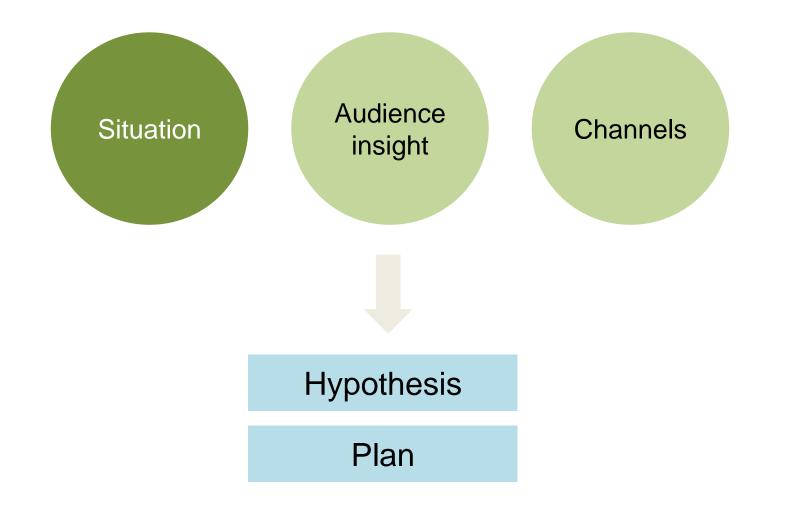


Join us for a very special evening and raise funds to save the lives of shelter animals on Saturday, June 13th from 8-9 PM.

Berkeley Humane's virtual Saturday Date Night at Hotsy Totsy Club will feature two of the most popular bar tenders in the East Bay teaching you to put your own spin on some classic cocktails. Using what you've got in your pantry, or just your favorite flavors, create a delicious and one-of-a-kind beverage with these mixology experts.

Special bonus fashion show from our friends at Bulldog and Bourbon.

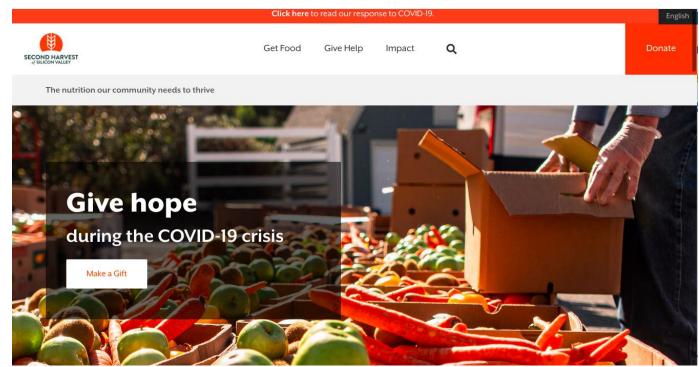
## Situation informs messaging & tone



# Know where you are before you know where to go

	Critical: this is our mission	There's lack of understanding about the impact on our mission	There are impacts but our mission does not directly address current challenges
Example organization	Second Harvest	Boys & Girls Club	David Brower Center
Likely supporter mindset	"Food banks are in high demand. I should give."	"I think that need isn't as great right now."	"Hmm. Haven't thought about them much."
Appropriate messaging & tone	<ul> <li>Donate now</li> <li>Volunteer now</li> <li>Impact</li> </ul>	<ul><li>Educate</li><li>Focused ask</li></ul>	<ul> <li>Allyship</li> <li>Updates &amp; engagement</li> <li>Virtual experiences that support environmental justice</li> </ul>





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### Helping Oakland Kids and Families Through the COVID-19 Pandemic

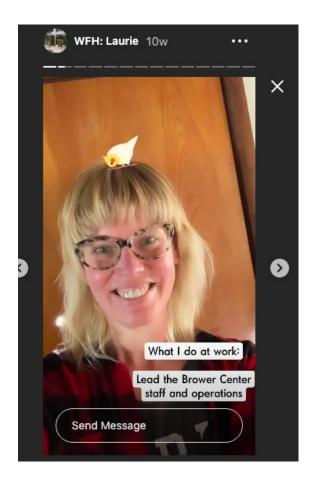
As Oakland kids and families sort through unprecedented, game changing life disruptions-trying to cope with the sudden, unexpected school closures; food insecurity; and the unavailability of quality options for children-Boys & Girls Clubs of Oakland is doing whatever it takes to keep our kids safe; on track academically; and our families provided with hot, nutritious meals during the COVID-19 crisis.

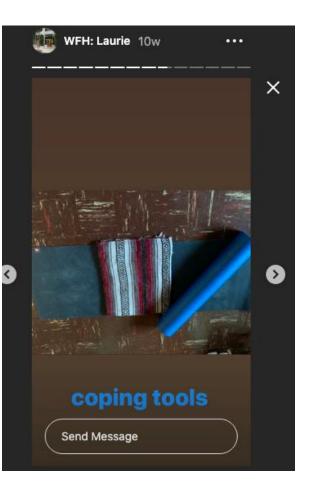
PLEASE DONATE TO HELP BOYS AND GIRLS CLUBS OF OAKLAND CONTINUE AS A BEACON OF HOPE FOR KIDS AND FAMILIES WHO ARE MOST IN NEED.

DONATE TO THE COVID-19 CAMPAIGN



### DAVID BROWER CENTER





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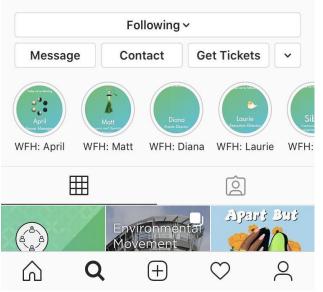


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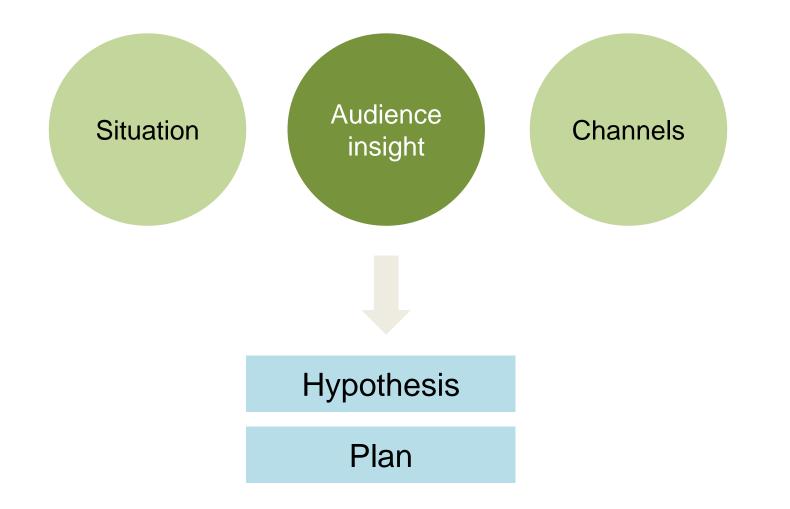
...

David Brower Center Nonprofit Organization We support the movement for racial justice. We aren't experts and ask you to listen to, and make space for, those who are. blacklivesmatter.com 2150 Allston Way, Berkeley, California

Followed by flaxart, berkeleypubliclibrary and repbarbaralee



### Understand the mindset of your audiences



# How can you help your audience participate in change?

- 1. Listen to them. Social media comments, in-bound emails or calls.
- 2. Remember when they stepped up. Revisit a successful campaign or fundraiser and its message and let it guide you.
- 3. Solicit their opinion. Set up a research panel. Call them. Do a survey. Ask a question on social media.

DonorsAdditional constituentsThose yo constituents• HNWI • Monthly donors • Lapsed donors• Volunteers • Supporters• Clients • Comm	
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# Keeping your audiences close

# Set up a panel

- Donors (at various levels)
- Community-facing staff
- Volunteers
- Partners

# Make it easy

- WhatsApp group
- Conference call
- Zoom call

# **Revisit corporate & foundation partners**

Corporations are feeling the pressure to do more and take action

# US companies flood civil rights groups with donations

Justice groups hard hit by pandemic have been revived amid Black Lives Matter protests



A review of statements from US companies found more than \$450m in pledges to groups focused on social and racial justice © Getty Images

# Foundations realize they need to release more funds

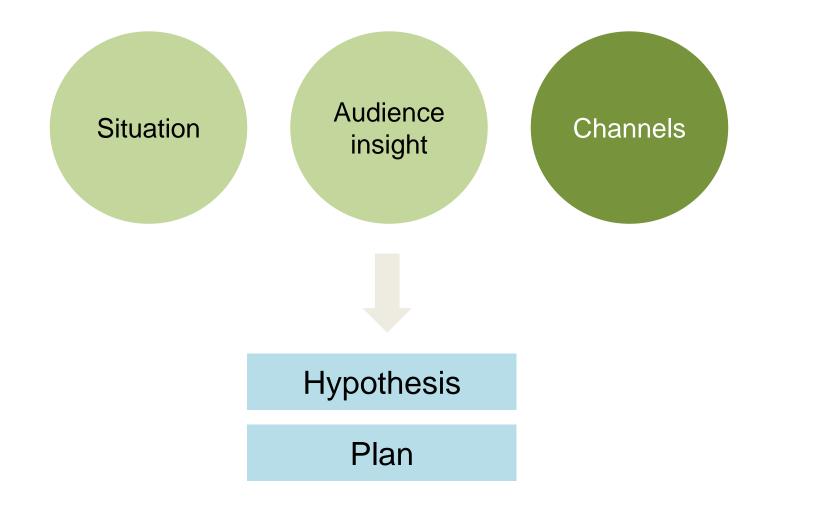
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#### Leading Foundations Pledge to Give More, Hoping to Upend Philanthropy

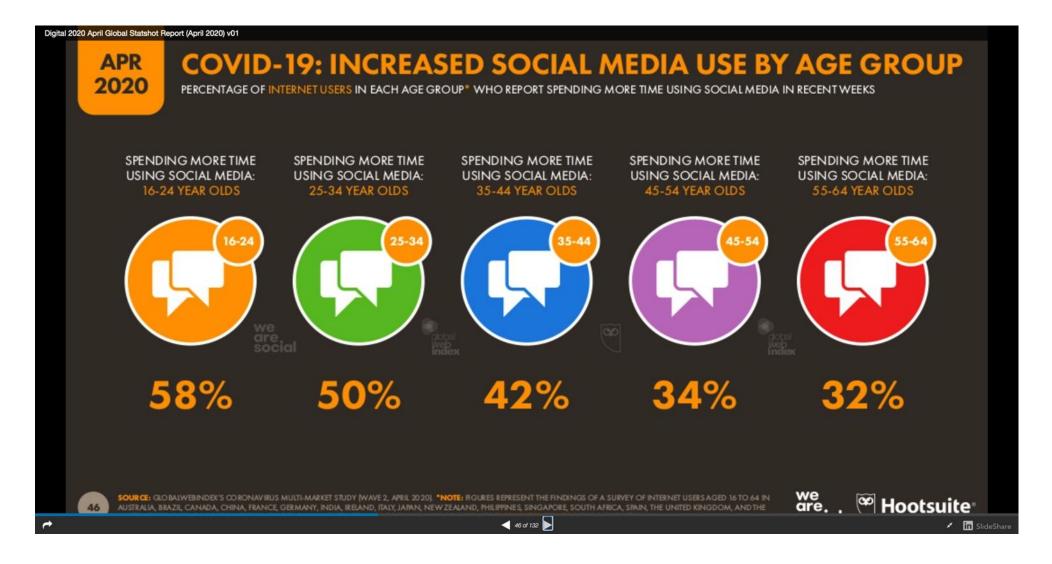
The Ford Foundation and four others plan to substantially increase their spending, a splurge financed in part by issuing debt.



# Channel strategy (spoiler alert, its 90% digital)

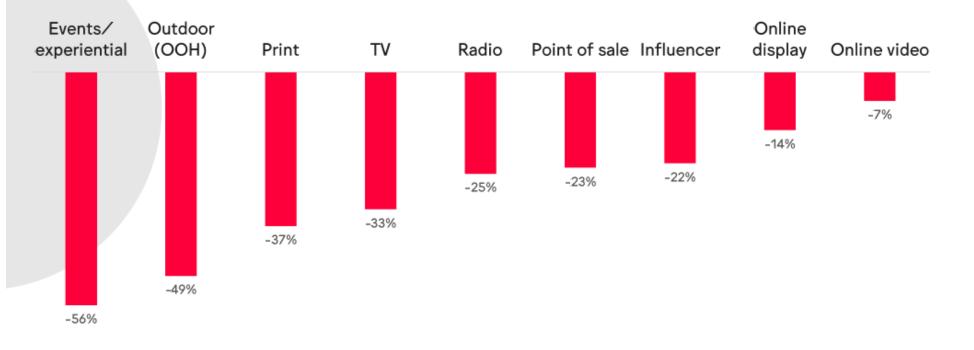


# Social media growth across the board



#### As for-profit marketers step back, there is less clutter

## All Q1&2 2020 channel investment down but shift to digital exacerbated

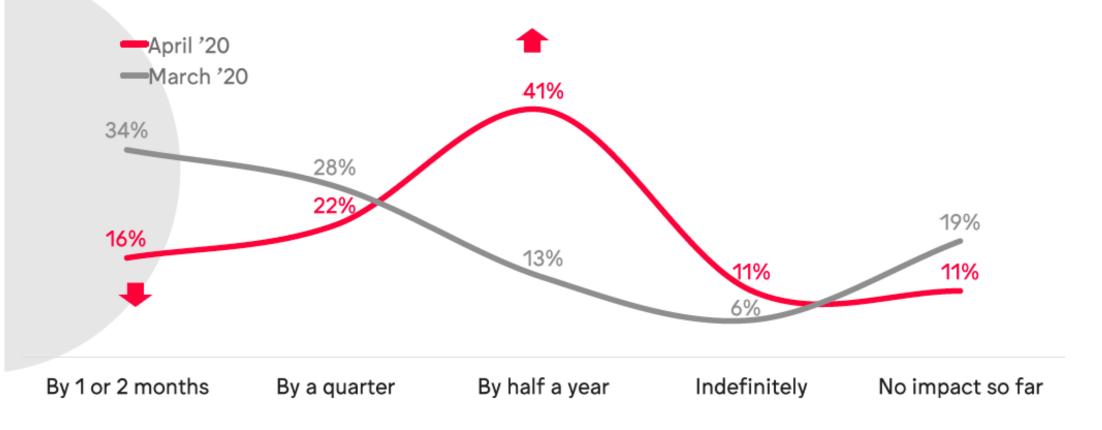


#### Q: How will the crisis impact your channel mix in FH (Q1&2) 2020?

Source: WFA Survey on Brands' response to Covid-19 Crisis, April 22-28 2020; Base: 38 multinational companies in WFA membership



#### The timeframe for deferral of campaigns is increasing



#### Q: Have any of your marketing campaigns been deferred?

Source: WFA Survey on Brands' response to Covid-19 Crisis, April 22–28 2020; Base: 38 multinational companies in WFA membership Compared to 32 companies during wave I in March. Note: company sample was not identical



# **Polling Question:**

[Check all that apply]

Since March, we have cut back on the following channels:

- Organic social media
- Paid social media
- Direct mail
- No cutbacks





### Start with the channels that have worked before

#### **Historical performance**

- What channels have been successful in the past?
- Are there channel skews by audience segments?
- Are there channel skews by objectives?

Are top channel(s) still an option?

- YES
- NO

# Now is the time to try something (new) in paid social media

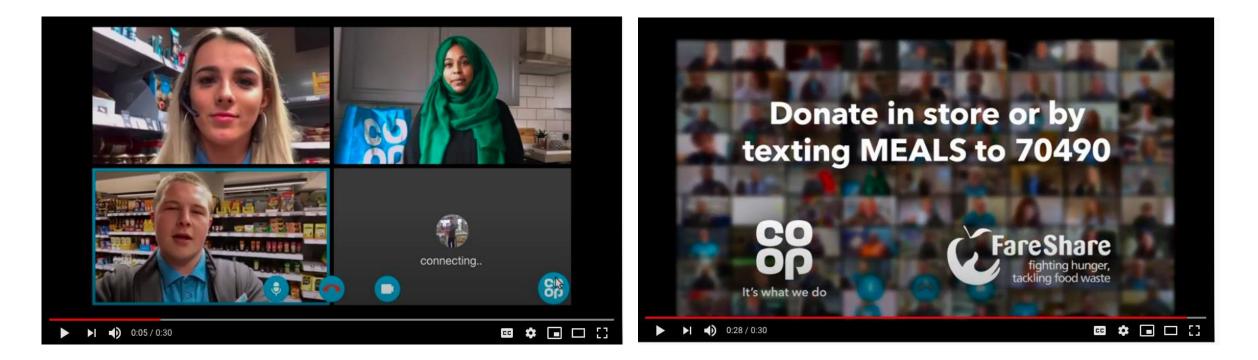
#### New supporter acquisition

- Target friends of followers
- Ask them to take an action or sign up for newsletter

#### Facebook fundraiser

- Small and focused
- Ask followers and email list to share

#### Test staff or advocate generated content



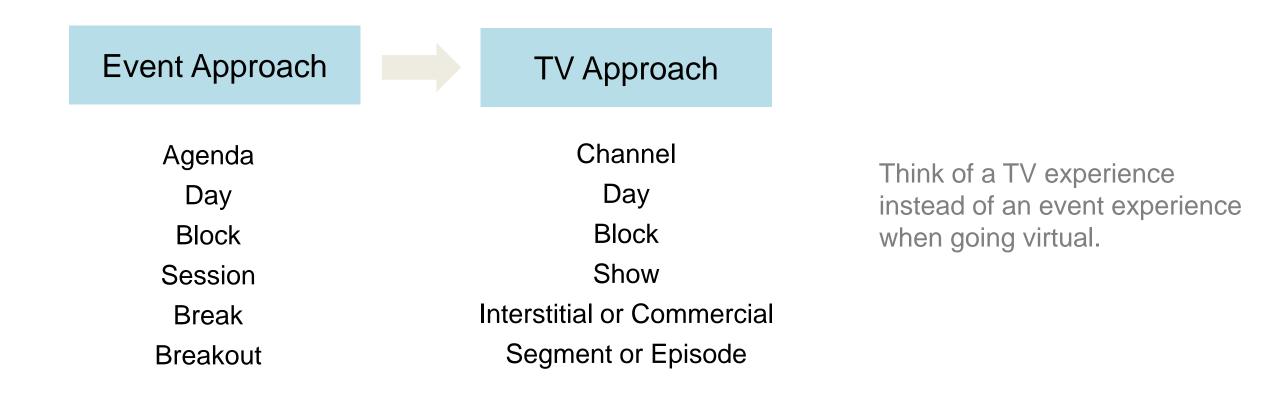
Calling all <u>#LocalHeroes</u> | Donate to FareShare https://youtu.be/IIZ7AEi4650

#### **Virtual events**



Intrado's virtual event platform includes a digital lobby.

### Virtual events require a different mindset



### Virtual event approach & content design

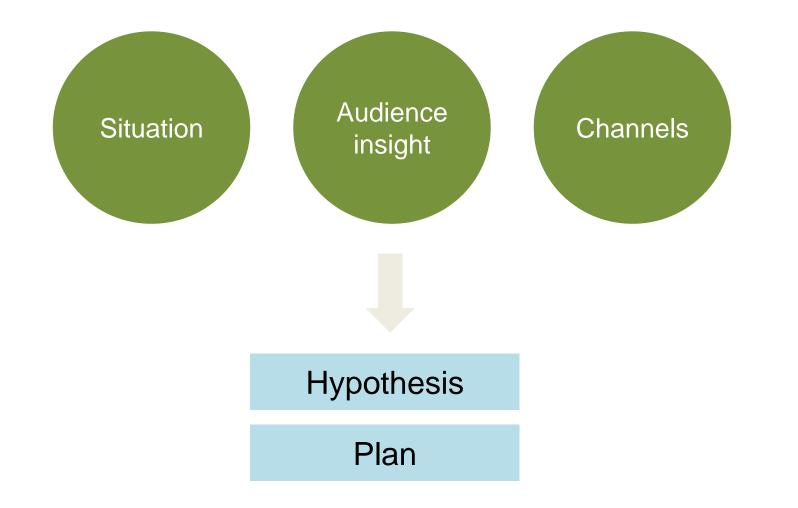
- **Tell a story.** Your entire virtual event should have a clear story arc with a beginning, middle and end, and should work to communicate your overall messaging.
- Create graphics to support your presenter on a small screen.
- **Drive viewer engagement.** Build in ways to engage the audience by including Q&A's, polls, social, "Did You Know" facts, and contests.
- Live vs. on-demand

### **Direct mail**

Predictions that direct mail volumes may drop 60% Health concerns around mail have been overcome Donors are at home & may welcome breaks from digital Opportunity:

- Focus direct mail spend on historically responsive segments
- Run tests against 'new' segments

### **Build your hypothesis and plan**



#### **Meet Pivotal**

Pivotal helps foster youth achieve their dreams by improving education and employment outcomes for high school and college-aged foster youth in Santa Clara and San Mateo counties.



### **Pivotal: clarifying relevance to drive donations**

Situation

Foster youth became highly vulnerable during Covid-19 but may not be top of mind, even to our supporters. And May is National Foster Care Month. Audience insight

They respond to hearing directly from foster youth (not us).

Channels

Our live events are where we celebrate our foster youth and our Pivotal alumni. They are also key fundraisers.

#### Hypothesis

- If we keep the foster youth front and center, we can still drive donations and engagement in challenging times.
- We also need to bring some fun to folks staying at home.

#### Plan

- 1. Dedicated Covid-19 emergency fund
- 2. Pivotal Perspectives
- 3. Pivotal Ducky Derby

### **Pivotal emergency fund**

Foster youth are some of our community's most vulnerable individuals. In this time of crisis, here's what they're telling us:

- I don't have my campus meal plan anymore (which was pre-paid, by the way) and now I don't know how I'm going to get cash for groceries so I can eat.
- My job shut down, I'm not making money and don't know how I'm going to pay rent.
- My dorm is closing; I'm trying to figure out where I'll go when that happens.
- I rely on my cell phone and data plan to know what's going on but I'm worried about my cell phone bill.
- All my community college classes have gone online, but I can't afford the software I'm supposed to have for my theatre class.

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Pivota April 10

We are happy to share that, to date, we've approved \$25,000 in emergency funding to assist #fosteryouth through the #covid19 crisis. However, there are still countless youth that need your help. Learn more about our Emergency Assistance Fund at pivotalnow.org

#### LET'S WRAP OUR ARMS AROUND THEM.

Give to Pivotal's Emergency Assistance Fund and help our foster youth through the COVID-19 crisis.



### Young people front and center

#### **PIVOTAL PERSPECTIVES** AN ONLINE CONVERSATION







MODERATED BY



Don't forget that next Thursday is Pivotal Perspectives, an online conversation with three remarkable Pivotal scholars.

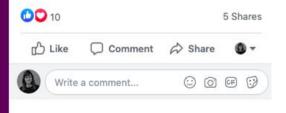
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Join us this #NationalFosterCareMonth as Noor, Samantha, and Mario share their personal experiences of growing up in foster care and overcoming adversity to determine their own paths.

Moderated by NBC Bay Area's Vianey Arana and sponsored by Acer.

Get your Zoom invite today at pivotalnow.org/ national-foster-care-month/pivotal-perspectives

#### #thisispivotal



Moved National Foster Care Awareness Month activities online to maintain engagement

### **Pivotal Ducky Derby**

#### SIGN UP TODAY PORTAL DUCKY DERBY

A virtual event to support foster youth as they race to graduation.



Missing the adrenaline-inducing play-by-play commentary you can only get at live sporting events? Swing by the #PivotalDuckyDerby, commentated by the San Jose Sharks' very own Randy Hahn!

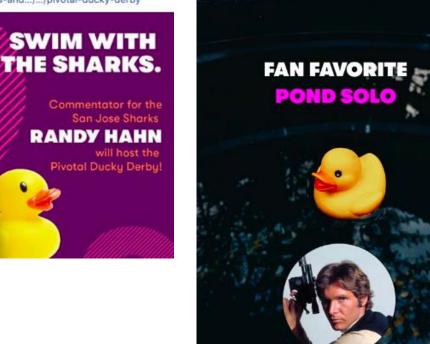
Get your duck in the race and join us online on May 31st at the derby! https://www.pivotalnow.org/events-and.../.../pivotal-ducky-derby Pivotal May 20 at 10:16 AM - @

...

Thank you to all who voted in our Ducky Derby name contest! The fan-favorite name is...Pond Solo!!

Find out if this space-faring duck will come out on top on May 31st during the #PivotalDuckyDerby!

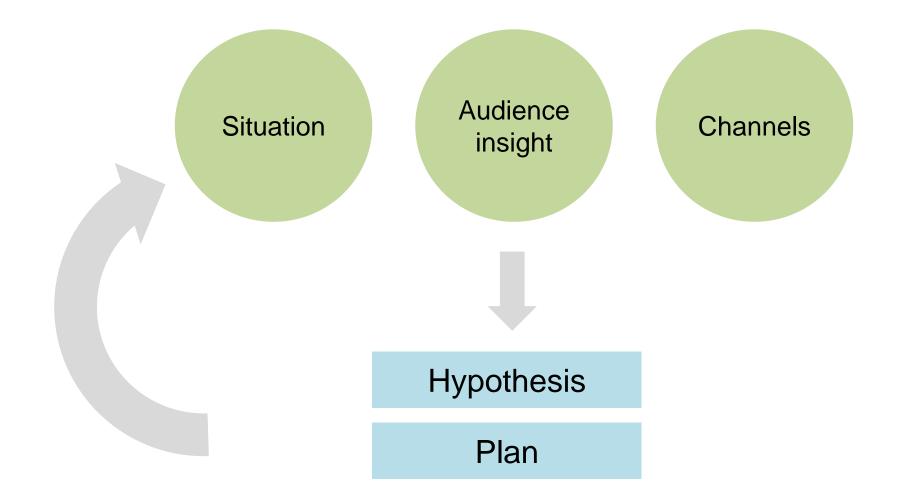
www.pivotalnow.org/events-and-a.../events/pivotal-duckie-derby



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4 Shares

### **Agility never ends**



### **Takeaways and actions**

#### Despite anxiety, supporters want to hear from you

- 1. The right lens -explain your role in the road to recovery & change
- 2. Temperature testing start your own panel
- 3. Communicate all the ways your supporters can contribute
- 4. Reflect your audiences emotional state

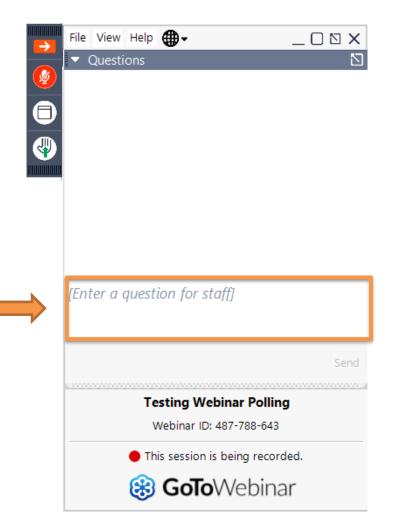
#### Set yourself up for agility

- 1. Engage in tactical communication planning and execution
- 2. Agile toolkit
- 3. Pilot virtual experiences fewer and higher quality production
- 4. Explore digital advertising opportunity
- 5. Test and learn approach budget accordingly

### **Q&A Session**

At this time we would like to invite your additional questions.

Time permitting we hope to respond to everyone's inquiries



Support for this webinar generously provided by...

Ginnie & Peter Haas Jr. Family Fund, Marin Community Foundation, Community Foundation Sonoma County, and Solano Community Foundation

### **Upcoming Training Opportunities**

#### **Peer Learning Networks**

Convened and facilitated virtually by CVNL staff members, these supportive networks of like-minded nonprofit professionals include guest speakers, facilitated conversations, networking, and other learning opportunities.

- Finance and HR
- Marketing & Communication
- Volunteer Services
- Fundraising

Learn more at <u>cvnl.org/peer-learning-networks</u>

#### **Stronger Together Webinar Series**

More topics and dates announced soon! Keep an eye on our calendar: <u>cvnl.org/events</u>

#### **Excellence in Leadership Program (ELP)**

It is necessary for nonprofit leaders and executive to possess the skills and core competencies to inspire and support the people in their organization around this purpose.

Learn more about our fall cohorts today! Contact Melissa Hersh at <u>mhersh@cvnl.org</u>

### **Resource Pages**

cvnl.org/covid-landing-page

partnershipresourcesgroup.com/covid-19\_resources





Partnership Resources Group

**Recording & slides will be available after the presentation at cvnl.org** 

### Thanks for joining us!



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